



CHANGES TO THE UNC SYSTEM RETIREMENT PLAN INVESTMENT OPTIONS

The University of North Carolina System periodically reviews UNC retirement programs to ensure we have a range of investment options available through the plans, assesses investment option performance and value, and monitors whether we have the resources available to help us manage our account.

After a recent review of the retirement program, the UNC System has decided to make changes to the investment lineup for both the UNC Optional Retirement Plan (ORP) and the UNC System 457(b) Plan. Please note: these changes will NOT currently apply to the UNC System 403(b) due to current federal regulations. **These changes will take effect on May 7, 2018.**

The purpose of this email is to inform you of these changes and how you may be affected. You do not need to take any action.

If you would like more information about these changes, additional [details](#) are available. If you would like more information about the new investment options or wish to review existing investment options in your plan, you may log into the [North Carolina State Retirement](#) website.

Questions regarding this communication may be addressed to Emily Foust, Manager for Benefits and Retirement Services at e_foust@uncg.edu or (336) 256-0342.



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The University of North Carolina at Greensboro
1400 Spring Garden Street
Greensboro, NC 27412

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